

# BROADGATE (CASH MANAGEMENT) LIMITED

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## Broadgate Financing PLC Quarterly Report

7 April 2026

	Common Code	ISIN	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A3 Principal Amount Outstanding	21189782	XS0211897821	143,900,050.00	0.00	143,900,050.00
Class A4 Principal Amount Outstanding	21309265	XS0213092652	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	21189804	XS0211898043	288,350,000.00	10,950,000.00	277,400,000.00
Class C2 Principal Amount Outstanding	21189812	XS0211898126	181,316,810.00	716,810.00	180,600,000.00

Senior Expenses Paid (£)

0.00

	Scheduled (£)	Paid (£)
Class A3 Interest	1,745,100.00	1,745,100.00
Class A3 Principal	0.00	0.00
Class A4 Interest	4,820,800.00	4,820,800.00
Class A4 Principal	0.00	0.00
Class B Interest	3,603,280.00	3,603,280.00
Class B Principal	10,950,000.00	10,950,000.00
Class C2 Interest	2,310,820.00	2,310,820.00
Class C2 Principal	716,810.00	716,810.00

Early Redemption of Bonds  
and premium, if any

£nil

Liquidity Facility Commitments (£)

52,080,000.00

Cash Reserves

Cash Reserves Account (£)

3,826,000.00

Drawings from Available  
Liquidity Funds

£nil

Additional Information  
None

Other Information Provided  
By the Borrower and  
Property Companies

See attached Borrower Quarterly Report

**Broadgate (Funding) 2005 Limited Quarterly Report**

7 April 2026

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Term A3 Loan balance	143,900,050.00	0.00	143,900,050.00
Term A4 Loan balance	400,000,000.00	0.00	400,000,000.00
Term B Loan balance	288,350,000.00	10,950,000.00	277,400,000.00
Term C2 Loan balance	181,316,810.00	716,810.00	180,600,000.00

Borrower Senior Expenses Paid (£) 7,616,709.94

	Scheduled (£)	Paid (£)
Term A3 Loan interest	1,745,147.86	1,745,147.86
Term A3 Loan principal	0.00	0.00
Term A4 Loan interest	4,821,000.00	4,821,000.00
Term A4 Loan principal	0.00	0.00
Term B Loan interest	3,603,654.13	3,603,654.13
Term B Loan principal	10,950,000.00	10,950,000.00
Term C2 Loan interest	2,310,882.74	2,310,882.74
Term C2 Loan principal	716,810.00	716,810.00

Net Coverage Ratio: 130%  
 Gross Coverage Ratio: 146%  
 Class A Interest Cover Ratio: 504%

Property Substitution  
 None

Early prepayment of Term Loans and payment of premium, if any  
 None

Cash Reserves  
 £0.00

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*These Quarterly Reports are not, and are not accompanied by, an invitation to effect any transaction with any person, or to make use of any services provided by any person.*

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